



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
OCTOBER 17, 2005
VOL. 52 NO. 124

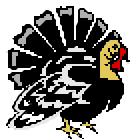
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to instances firm on specific sizes. No trading reported. Offerings were light. Bulk parts and meats demand light to fair. Supplies were mostly adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow and centered on spot loads of livers at 22.5 cents delivered port and tom drums at 45 cents delivered.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-85
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	80-90
FROZEN TURKEYS Y TOMS 14-24#	80-85
FROZEN TURKEYS Y TOMS 24-28#	80-85

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	80-85	-	-	-
CENTRAL REGION 4/	80-87	-	-	-
WESTERN REGION 5/	80-86	-	-	-
16-24 LB TOMS				
EASTERN REGION	80-84	-	-	-
CENTRAL REGION 4/	80-81	-	-	-
WESTERN REGION	80-82	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 OCTOBER 2005.

Market activity was slow as expected to start the week. Supplies of fresh breast meat were adequate for the fair demand and white meat items had a steady undertone. Supplies of tom drums were adequate, necks and full cut wings were tight, mechanically separated turkey was available. Export trading was light. Livers traded at 22.5 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	16
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	144.14	70
BREASTS, 4-8 LBS PLANT GRADE 2/		R	117.00	80
DRUMSTICKS, TOM	46.00		46.00	20
DRUMSTICKS, TOM—FRESH		F	46.00	80
DRUMSTICKS, HEN		T	42.00	6
WINGS, FULL-CUT, TOM		F	45.00	80
WINGS, FULL-CUT, HEN		R	41.00	15
WINGS, V-TYPE, TOM		F	44.20	200
WINGS, V-TYPE, HEN				
NECKS, TOM		F	48.00	80
NECKS, HEN		R	37.00	6
BREASTS, B/S, TOM 3/		W	258.00	40
BREASTS, B/S, TOM—FRESH 3/	310.00		310.00	40
THIGH MEAT				
THIGH MEAT—FRESH	96.00		96.00	40
BREAST TRIM MEAT		W	168.00	40
SCAPULA MEAT		F	113.00	160
TENDERLOINS				
DESTRAPPED TENDERS		F	240.00	40
DESTRAPPED TENDERS—FRESH		F	244.00	83
WING MEAT WITH SKIN		F	70.00	40
MECHANICALLY SEPARATED 4/		F	24.00	30
MECHANICALLY SEPARATED—FRESH 4/		F	24.41	51
EXPORT TRADING				
DRUMSTICKS, TOMS	45.00		45.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	32.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	95.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.